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GIBSON DUNN

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December 20, 2019

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VIA ECF

Hon. Judge Analisa Torres U.S. District Court for the Southern District of New York Daniel Patrick Moynihan United States Courthouse 500 Pearl St., Chambers 2250 New York, NY 10007-1312

Re: United States v. Paramount Pictures, Inc.; United States v. Loew's Incorporated, Case No. 19-Misc-544 (S.D.N.Y.)

Dear Hon. Torres:

I represent Metro-Goldwyn-Mayer Inc. ("MGM"), successor in interest to Defendant Loew's Inc., and Defendant United Artists Corporation ("UA"). This letter is submitted in response to the Court's December 10, 2019 Order in the above-captioned action. ECF No. 19. MGM and UA do not oppose the motion of the United States to terminate the antitrust judgments in this matter.

Respectfully submitted,

/s/ Daniel G. Swanson

Daniel G. Swanson

Counsel for Defendants Metro-Goldwyn-Mayer Inc. And United Artists Corporation

cc: Counsel of Record (via ECF)

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